TAX RETURN FILING INSTRUCTIONS

FORM 990

FOR THE YEAR ENDING

June 30, 2023

| Prepared F | For: |
|------------|------|
|------------|------|

United Mitochondrial Disease Foundation,

8085 Saltsburg Road 201 Pittsburgh, PA 15239

Prepared By:

Stelmack Dobransky & Eannace, LLC 3328 Washington Road McMurray, PA 15317-3005

Amount Due or Refund:

Not applicable

Make Check Payable To:

Not applicable

Mail Tax Return and Check (if applicable) To:

Not applicable

Return Must be Mailed On or Before:

Not applicable

Special Instructions:

This return has been prepared for electronic filing. If you wish to have it transmitted electronically to the IRS, please sign, date, and return Form 8879-TE to our office. We will then submit the electronic return to the IRS. Do not mail a paper copy of the return to the IRS. Return Form 8879-TE to us by May 15, 2024.

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

| A F | or the | 2022 calendar year, or tax year beginning $$ | , 2022 and | ending J | <u>UN 30, 2023</u> | | | | | | |
|--------------------------------|--|--|--------------------------------|----------------|----------------------------------|-------------------------------|--|--|--|--|--|
| a | heck if oplicable | United Mitochondrial Disea | se Foundatio | n, | D Employer identification number | | | | | | |
| X | Addres change | Inc. | | | | | | | | | |
| | Name change Initial | Doing business as | | | 25-17671 | | | | | | |
| | _return _Final _return/ | Number and street (or P.O. box if mail is not delivered to 8085 Saltsburg Road | , | Room/suite 201 | E Telephone number (412)793-8077 | | | | | | |
| | termin- ated | City or town, state or province, country, and ZIP or fo | G Gross receipts \$ 6,033,099. | | | | | | | | |
| | Amend return | | H(a) Is this a group re | | | | | | | | |
| | Application | F Name and address of principal officer: Di iaii i | . Harman | | for subordinates | | | | | | |
| | pendin | same as C above | | | H(b) Are all subordinates in | ·····- — | | | | | |
| ΙT | ax-exe | empt status: X 501(c)(3) 501(c)() (ins | ert no.) 4947(a)(1) | or 527 | | list. See instructions | | | | | |
| | Website: http://www.umdf.org H(c) Group exemption number | | | | | | | | | | |
| | | organization: X Corporation Trust Association | n Other | L Year | | ■ State of legal domicile: PA | | | | | |
| | | Summary | | | | | | | | | |
| | 1 | Briefly describe the organization's mission or most signification | ant activities: Promo | ote re | search and | education | | | | | |
| <u>S</u> | | for the diagnosis, treatment | | | | | | | | | |
| Governance | | Check this box if the organization discontinued | | | | | | | | | |
| Ver | | Number of voting members of the governing body (Part VI, | | | 3 | 13 | | | | | |
| မ | | Number of independent voting members of the governing | | | | 13 | | | | | |
| ళ | | Total number of individuals employed in calendar year 202 | | | | 17 | | | | | |
| Ė | | Total number of volunteers (estimate if necessary) | | | | 985 | | | | | |
| Activities & | | Total unrelated business revenue from Part VIII, column (C | | | | 0. | | | | | |
| ĕ | | Net unrelated business taxable income from Form 990-T, F | | | | 0. | | | | | |
| | | | | | Prior Year | Current Year | | | | | |
| Revenue | 8 | Contributions and grants (Part VIII, line 1h) | | | 2,374,396. | 4,186,139. | | | | | |
| | | . (5 1)(11) 11 0) | | | 401,193. | 483,027. | | | | | |
| Ş | | Investment income (Part VIII, column (A), lines 3, 4, and 7d | | | 263,807. | 125,816. | | | | | |
| 8 | | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10d | | | 533,007. | 501,811. | | | | | |
| | | Total revenue - add lines 8 through 11 (must equal Part VII | | | 3,572,403. | 5,296,793. | | | | | |
| | | Grants and similar amounts paid (Part IX, column (A), lines | | | 641,072. | 944,289. | | | | | |
| | | Benefits paid to or for members (Part IX, column (A), line 4) | | | 0. | 0. | | | | | |
| | | Salaries, other compensation, employee benefits (Part IX, | | | 1,581,234. | 1,712,046. | | | | | |
| ses | | Professional fundraising fees (Part IX, column (A), line 11e) | | | 0. | 0. | | | | | |
| Expenses | | Total fundraising expenses (Part IX, column (D), line 25) | 268,04 | 46. | , , | | | | | | |
| Ä | | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e | | | 975,811. | 1,045,116. | | | | | |
| | | Total expenses. Add lines 13-17 (must equal Part IX, colum | | | 3,198,117. | 3,701,451. | | | | | |
| | | Revenue less expenses. Subtract line 18 from line 12 | | | 374,286. | 1,595,342. | | | | | |
| - S | | Tevende 1000 expendeed. Cabillate the first fine 12 | | Be | ginning of Current Year | End of Year | | | | | |
| Net Assets or Fund Balances | 20 | Total assets (Part X, line 16) | | | 5,075,622. | 7,204,589. | | | | | |
| Ass Bal | 21 | Total liabilities (Part X, line 26) | | | 2,009,088. | 2,346,156. | | | | | |
| E Set | 22 | Net assets or fund balances. Subtract line 21 from line 20 | | | 3,066,534. | 4,858,433. | | | | | |
| Pa | rt II | Signature Block | | | , , | , , | | | | | |
| Unde | er pena | ties of perjury, I declare that I have examined this return, including | g accompanying schedules | and stateme | nts, and to the best of my | knowledge and belief, it is | | | | | |
| | | t, and complete. Declaration of preparer (other than officer) is bas | | | | , | | | | | |
| | | , | | | | | | | | | |
| Sigr | , | Signature of officer | | | Date | | | | | | |
| Here | | Brian T. Harman, President & (| CEO | | | | | | | | |
| | | Type or print name and title | | | | | | | | | |
| | | Print/Type preparer's name Prepare | er's signature | | ate Check | PTIN | | | | | |
| Paid | ŀ | | ent M. Eanna | ace, 0 | 5/09/24 if self-employ | P00028352 | | | | | |
| Prep | | Firm's name Stelmack Dobransky & | | | | 5-1900686 | | | | | |
| Use | | Firm's address 3328 Washington Road | | | - | | | | | | |
| | ٠, | McMurray, PA 15317-30 | 05 | | Phone no 72 | 4-260-0900 | | | | | |
| | | S discuss this return with the preparer shown above? See | | | 1 | X Yes No | | | | | |

| c | (Code:) (Expenses \$ 524,613 • including grants of \$ |) (Revenue \$ | | |
|---|---|---------------|---|--|
| _ | (Code:) (Expenses \$ 524,613. including grants of \$ Promoting public awareness of mitochondri | al disorders | | |
| | | | | |
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| | | | | |
| d | Other program services (Describe on Schedule O.) | | | |
| | Expenses \$ including grants of \$ |) (Revenue \$ |) | |
| е | Total program service expenses 3,198,466. | | | |

Form 990 (2022)

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Form 990 (2022) Inc. Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|---|-----|-----|--------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | X |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete | | | |
| | Schedule D, Part III | 8 | | X |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | |
| | If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | Х | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | | X |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | Х | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | l |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | ,, |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | ,, |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | 1 37 |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | _~ |
| 40 | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | v | |
| 40 | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | Х | \vdash |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | _v |
| 00 | complete Schedule G, Part III | 19 | | X |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | \vdash |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | v | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | X | |

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Form 990 (2022) Inc.
Part IV Checklist of Required Schedules (continued) 25-1767180

| | | | Yes | No |
|--------|--|------|-----|-----------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | Х | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | X | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | <u> X</u> |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | ,, |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | ₩. |
| | Schedule L, Part I | 25b | | X |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | x |
| 07 | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | 27 | | x |
| 20 | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | | | - 22 |
| 28 | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| 2 | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> | | | |
| а | | 28a | | х |
| h | "Yes," complete Schedule L, Part IV | 28b | | X |
| | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If</i> | 200 | | |
| · | "Yes," complete Schedule L, Part IV | 28c | | х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | Х |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | х |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | Х |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes," <i>complete</i> | | | |
| | Schedule N, Part II | 32 | | Х |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | Х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | | X |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | <u> X</u> |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | <u> X</u> |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | | |
| Da | Note: All Form 990 filers are required to complete Schedule O | 38 | X | |
| Par | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | |
| _ | | | Yes | No |
| | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable In the number of Forms W-2G included on line 1a. Enter -0- if not applicable Ib 0 | | | |
| | | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | 4. | Х | |
| 00000 | (gambling) winnings to prize winners? | 1c | | (2022) |
| 232004 | · 12-13-22 | LOUD | 550 | (2022) |

122) Inc.
Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

| | | | Yes | No |
|---------|--|----------------------|-----|-----------|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | |
| | filed for the calendar year ending with or within the year covered by this return 2a 17 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | | X |
| За | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | X |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | Х |
| b | If "Yes," enter the name of the foreign country | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | X |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | | | 37 |
| | any contributions that were not tax deductible as charitable contributions? | 6a | | <u> X</u> |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | | | |
| _ | were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | _ | | v |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | X |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | 7. | | х |
| لم | to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year 7d | 7c | | Λ |
| d | | 7e | | |
| e f | Did the appropriation during the company of the distribution of th | 7 6 7f | | |
| g | If the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| 9 h | If the organization received a contribution of qualified intellectual property, and the organization file a Form 1098-C? | 79 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | |
| | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| а | Gross income from members or shareholders | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | |
| | amounts due or received from them.) | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | |
| | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | |
| | organization is licensed to issue qualified health plans 13b | | | |
| | Enter the amount of reserves on hand Did the exemplation yearing any payments for indeed temping agricultural the tay year? | 110 | | Х |
| | Did the organization receive any payments for indoor tanning services during the tax year? If "Ves " has it filed a Form 720 to report these payments? If "Nes " provide an explanation on School to Co. | 14a | | |
| р 15 | If "Yes," has it filed a Form 720 to report these payments? <i>If</i> "No," provide an explanation on Schedule O Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | 14b | | |
| 13 | | 15 | | Х |
| | excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N. | 10 | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | Х |
| .5 | If "Yes," complete Form 4720, Schedule O. | " | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities | | | |
| •• | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | 17 | | |
| | If "Yes." complete Form 6069. | Ė | | |

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25-1767180 Inc. Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response

| | To reach the response to lines 2 through the below, and for a | 110 1 | copon | 50 |
|----------|---|--------|-------|----------|
| | to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. | | | |
| | Check if Schedule O contains a response or note to any line in this Part VI | | | X |
| Sec | tion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | | |
| b | Enter the number of voting members included on line 1a, above, who are independent | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | v |
| _ | officer, director, trustee, or key employee? | 2 | | _X_ |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | Х |
| 4 | of officers, directors, trustees, or key employees to a management company or other person? Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 3 4 | | X |
| 4 5 | | 5 | | X |
| 6 | | 6 | | X |
| о 7а | Did the organization have members or stockholders? Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | - | | |
| 1 a | more members of the governing body? | 7a | | Х |
| h | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | 74 | | |
| | persons other than the governing body? | 7b | | Х |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | 1.5 | | |
| а | The governing body? | 8a | х | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |
| | organization's mailing address? If "Yes." provide the names and addresses on Schedule O | 9 | | X |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | X |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | X | |
| | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | X | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Х | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| | on Schedule O how this was done | 12c | 37 | <u> </u> |
| 13 | Did the organization have a written whistleblower policy? | 13 | X | |
| 14 15 | Did the organization have a written document retention and destruction policy? | 14 | Х | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| • | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official | 15a | х | |
| | Other officers or key employees of the organization | 15b | X | |
| b | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | 130 | | |
| 162 | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| 104 | taxable entity during the year? | 16a | | Х |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | 100 | | |
| - | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | |
| | exempt status with respect to such arrangements? | 16b | | |
| Sec | tion C. Disclosure | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filedAL , AK , AR , AZ , CA , CT , FL , GA , IL , | KS, | KY, | LA |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s | | | |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | |
| | Own website Another's website X Upon request Other (explain on Schedule O) | | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and | financ | cial | |
| | statements available to the public during the tax year. | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records | | | |
| | The Foundation - (412)793-8077 | | | |
| | 8085 Saltsburg Road Suite 201, Pittsburgh, PA 15239 | | | |

Inc.

25-1767180 Form 990 (2022) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
- Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

| Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. | | | | | | | | | | |
|--|---------------------|--------------------------------|---|---------|-------------|------------------------------|------------|-----------------|---|-----------------------|
| (A) | (B) | | | | C) ition | | | (D) | (E) | (F) |
| Name and title | Average | | Position do not check more than one | | | | | Reportable | Reportable | Estimated |
| | hours per | box | unless person is both an cer and a director/trustee) | | | s both r/trust | an tee) | compensation | compensation | amount of |
| | week | | | | | | | from the | from related | other |
| | (list any hours for | direct | | | | _ | | organization | organizations (W-2/1099-MISC/ | compensation from the |
| | related | 3e or | stee | | | nsate | | (W-2/1099-MISC/ | 1099-NEC) | organization |
| | organizations | Individual trustee or director | Institutional trustee | | yee | ım pe | | 1099-NEC) | , | and related |
| | below | idual | tution | ь | oldme | est co loyee | ıer | | | organizations |
| | line) | Indiv | Instii | Officer | Key | Highest compensated employee | Former | | | |
| (1) Brian T. Harman | 40.00 | | | | | | | | | |
| President & CEO | | | | X | | | | 181,455. | 0. | 27,725. |
| (2) Philip E. Yeske, PhD | 40.00 | 1 | | | | | | | | |
| Science & Alliance Officer | | | | | | X | | 140,637. | 0. | 24,241. |
| (3) Beth Whitehouse | 40.00 | | | | | | | | | |
| Director of Development | | | | | | X | | 131,068. | 0. | 20,376. |
| (4) Mark S. Campbell | 40.00 | 1 | | | | | | | | |
| Chief Financial Officer | | | | | | X | | 115,401. | 0. | 16,068. |
| (5) Bruce H. Cohen, MD | 1.00 | 1 | | | | | | | | |
| Board of Trustees | | Х | | | | | | 0. | 0. | 0. |
| (6) John Kieffer | 1.00 | | | | | | | | | |
| Board of Trustees | | Х | | | | | | 0. | 0. | 0. |
| (7) Sharon Shaw | 1.00 | 1 | | | | | | _ | _ | _ |
| Board of Trustees | | Х | | | | | | 0. | 0. | 0. |
| (8) Alicia M. Palladino, Esq. | 1.00 | | | | | | | | | |
| Chair , Board of Trustees | | Х | | Х | | | | 0. | 0. | 0. |
| (9) Bill Kallaos, Jr | 1.00 | 1 | | | | | | | _ | _ |
| Vice Chair Board of Trustees | | Х | | Х | | | | 0. | 0. | 0. |
| (10) Shari Lopez Albertson | 1.00 | 1 | | | | | | | | |
| Secretary | | Х | | Х | | | | 0. | 0. | 0. |
| (11) Michael Friedberg | 1.00 | 1 | | | | | | | | |
| Trustee-at-Large | | Х | | | | | | 0. | 0. | 0. |
| (12) Richard Leach | 1.00 | l | | | | | | | | |
| Board of Trustees | | Х | | | | | | 0. | 0. | 0. |
| (13) Annette M. St. Pierre-Mackoul, | 1.00 | l | | | | | | | | |
| Board of Trustees | | Х | | | | | | 0. | 0. | 0. |
| (14) Todd Lacey | 1.00 | l | | | | | | | | |
| Treasurer | 1 | Х | _ | Х | | | | 0. | 0. | 0. |
| (15) Alan Breslow | 1.00 | 1 | | | | | | | | _ |
| Board of Trustees | 1 | Х | _ | | | | | 0. | 0. | 0. |
| (16) Jana Stoudemire | 1.00 | ļ | | | | | | | | _ |
| Board of Trustees | 1 | Х | _ | | | | | 0. | 0. | 0. |
| | | 1 | | | | | | | | |
| | | | | | | | | | | |

Page 7

| Form 990 (2022) Inc. | | | | | | | | | 25-1 | 767 | 180 | Pa | age 8 |
|--|--|--------------------------------|-----------------------|------------------------------------|----------------|------------------------------|--------|---|--|---------------|------------------|--|----------------|
| Part VII Section A. Officers, Directors, Trus | | ploy | ees, | | | ghes | st C | ompensated Employee | s (continued) | | | | |
| (A) Name and title | (B) Average hours per week | box | not c , unle: | Pos heck i ss per id a di | more rson i | than s bot | h an | (D) (E) Reportable Reporta compensation compensation from from rela | | tion amount o | | | |
| | (list any hours for related organizations below line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC/ 1099-NEC) | organization (W-2/1099-MIS 1099-NEC) | SC/ | fr org and | pensa om the anizat d relate anization | e ion ed |
| | , | - | = | 0 | × | 王壱 | Œ | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | _ | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | E60 E61 | | 0 | 0 | 0 1 | 1.0 |
| to Total from continuation sheets to Part VII d Total (add lines 1b and 1c) | I, Section A | | | | | | | 568,561. 0. 568,561. | | 0. 0. | | 8,4 | 0. |
| Total number of individuals (including but no compensation from the organization | | | | | | | | | 000 of reportable | | | - , - | 4 |
| 3 Did the organization list any former officer, | • | | • | • | • | | • | • | • | | | Yes | No |
| line 1a? If "Yes," complete Schedule J for st For any individual listed on line 1a, is the st and related organizations greater than \$150 | ım of reportabl | le co | mpe | ensa | tion | and | oth | ner compensation from t | he organization | | 4 | Х | Х |
| Did any person listed on line 1a receive or a rendered to the organization? If "Yes," com- | accrue comper | nsati | on fr | rom | any | unre | elate | ed organization or individ | dual for services | | 5 | Λ | Х |
| Section B. Independent Contractors | prote Corrodan | 007 | <u> </u> | ,0,,, | | <u> </u> | | | | | | | |
| Complete this table for your five highest countries the organization. Report compensation for the organization for the organization. | | - | | | | | | the organization's tax y | | pensat | | | |
| (A) Name and business | address | NC | ONE | 3 | | | | (B) Description of s | services | С | ompe | c) nsatio | n |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| Total number of independent contractors (ir \$100,000 of compensation from the organize) | • | ot lin | nited | d to | thos (| | ted | above) who received mo | ore than | | | 000 | |

illed Milochondrial Disease Foundation,

Inc. 25-1767180 Page 9 Form 990 (2022) Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) (C) Revenue excluded Related or exempt Unrelated Total revenue from tax under function revenue business revenue sections 512 - 514 5,652. Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns **b** Membership dues 1b 501,431. c Fundraising events 1c d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and 3,679,056. similar amounts not included above 1f g Noncash contributions included in lines 1a-1f 4,186,139. h Total. Add lines 1a-1f **Business Code** 483,027. 900099 483,027. 2 a Symposium & Seminars Program Service Revenue f All other program service revenue 483,027. g Total. Add lines 2a-2f Investment income (including dividends, interest, and 113,466. 113,466. other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents 6b **b** Less: rental expenses ... c Rental income or (loss) d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of 7a 632,701. assets other than inventory b Less: cost or other basis 7ь 620,351. Other Revenue and sales expenses c Gain or (loss) 7c 12,350. 12,350. 12,350. d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ 501,431. of contributions reported on line 1c). See 8a 617,208. Part IV, line 18 вь 115,955. **b** Less: direct expenses 501,253. 501,253. c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 9a **b** Less: direct expenses 9b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns 558. 10a and allowances **b** Less: cost of goods sold 558. 558. c Net income or (loss) from sales of inventory **Business Code** 11 a d All other revenue

5,296,793.

483,585.

627,069. Form **990** (2022)

e Total. Add lines 11a-11d

12 Total revenue. See instructions .

Form 990 (2022) Inc.
Part IX Statement of Functional Expenses 25-1767180 Page **10**

| Secti | Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). | | | | | | | | | | |
|-------|---|-----------------------|--|-------------------------------------|---------------------------------------|--|--|--|--|--|--|
| | Check if Schedule O contains a respon | | | <u> </u> | <u></u> | | | | | | |
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses | | | | | | |
| 1 | Grants and other assistance to domestic organizations | | | | | | | | | | |
| | and domestic governments. See Part IV, line 21 | 909,289. | 909,289. | | | | | | | | |
| 2 | Grants and other assistance to domestic | | | | | | | | | | |
| | individuals. See Part IV, line 22 | 27,500. | 27,500. | | | | | | | | |
| 3 | Grants and other assistance to foreign | | | | | | | | | | |
| | organizations, foreign governments, and foreign | | | | | | | | | | |
| | individuals. See Part IV, lines 15 and 16 | 7,500. | 7,500. | | | | | | | | |
| 4 | Benefits paid to or for members | | | | | | | | | | |
| 5 | Compensation of current officers, directors, | 505 500 | 400 000 | F2 100 | 62 200 | | | | | | |
| | trustees, and key employees | 525,502. | 409,073. | 53,102. | 63,327. | | | | | | |
| 6 | Compensation not included above to disqualified | | | | | | | | | | |
| | persons (as defined under section 4958(f)(1)) and | | | | | | | | | | |
| | persons described in section 4958(c)(3)(B) | 000 100 | 620 402 | 00 000 | 00 001 | | | | | | |
| 7 | Other salaries and wages | 820,127. | 638,423. | 82,873. | 98,831. | | | | | | |
| 8 | Pension plan accruals and contributions (include | | | | | | | | | | |
| | section 401(k) and 403(b) employer contributions) | 264 456 | 206 505 | 20 111 | 00 000 | | | | | | |
| 9 | Other employee benefits | 264,456. | 206,595. | 30,111. | 27,750. | | | | | | |
| 10 | Payroll taxes | 101,961. | 77,753. | 10,883. | 13,325. | | | | | | |
| 11 | Fees for services (nonemployees): | | | | | | | | | | |
| а | Management | | | | | | | | | | |
| b | Legal | 17 406 | 0 001 | C 0.4.4 | 1 ((1 | | | | | | |
| | Accounting | 17,406. | 8,901. | 6,844. | 1,661. | | | | | | |
| | Lobbying | | | | | | | | | | |
| | Professional fundraising services. See Part IV, line 17 | 16,090. | | 16,090. | | | | | | | |
| f | Investment management fees | 10,090. | | 10,090. | | | | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch 0.) | | | | | | | | | | |
| 12 | Advertising and promotion | 170,442. | 159,511. | 1,126. | 9,805. | | | | | | |
| 13 | Office expenses | 66,451. | 34,189. | 10,524. | 21,738. | | | | | | |
| 14 | Information technology | 16,395. | 12,102. | 2,017. | 2,276. | | | | | | |
| 15 | Royalties | 04 500 | 6 000 | 10 554 | | | | | | | |
| 16 | Occupancy | 21,783. | 6,880. | 12,574. | 2,329. | | | | | | |
| 17 | Travel | 30,449. | 23,285. | 418. | 6,746. | | | | | | |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | | | | | | | |
| 19 | Conferences, conventions, and meetings | 676,543. | 660,925. | | 15,618. | | | | | | |
| 20 | Interest | | | | | | | | | | |
| 21 | Payments to affiliates | | | | | | | | | | |
| 22 | Depreciation, depletion, and amortization | | | | | | | | | | |
| 23 | Insurance | 16,567. | 11,384. | 1,025. | 4,158. | | | | | | |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | | | | | | | |
| а | Dues and subscriptions | 5,314. | 3,432. | 1,693. | 189. | | | | | | |
| b | Licenses and fees | 5,297. | , | 5,297. | | | | | | | |
| c | Repairs and maintenance | 1,238. | 735. | 362. | 141. | | | | | | |
| d | Recruiting and relocati | 1,141. | 989. | | 152. | | | | | | |
| | All other expenses | , | - | | | | | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 3,701,451. | 3,198,466. | 234,939. | 268,046. | | | | | | |
| 26 | Joint costs. Complete this line only if the organization | | | | | | | | | | |
| | reported in column (B) joint costs from a combined | | | | | | | | | | |
| | educational campaign and fundraising solicitation. | | | | | | | | | | |
| | Check here if following SOP 98-2 (ASC 958-720) | | | | | | | | | | |
| | | | | | Form 990 (2022) | | | | | | |

Form 990 (2022)
Part X | Balance Sheet

25-1767180 Page **11**

| Par | t X | Balance Sheet | | | | | |
|-----------------------------|-----|---|-------------------|---------------------------------------|---------------------------------|------------|---------------------------|
| | | Check if Schedule O contains a response or ne | ote to ar | y line in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | 327,007. | 1 | 488,240. | |
| | 2 | Savings and temporary cash investments | | | 1,040,795. | 2 | 1,850,695. |
| | 3 | Pledges and grants receivable, net | | | 394,455. | 3 | 1,440,206. |
| | 4 | Accounts receivable, net | | | 208,211. | 4 | 136,494. |
| | 5 | Loans and other receivables from any current | | | | | |
| | | trustee, key employee, creator or founder, sub | stantial | contributor, or 35% | | | |
| | | controlled entity or family member of any of th | ons | | 5 | | |
| | 6 | Loans and other receivables from other disqua | rsons (as defined | | | | |
| | | under section 4958(f)(1)), and persons describe | ed in sed | ction 4958(c)(3)(B) | | 6 | |
| S. | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| ğ | 9 | | | L | 54,854. | 9 | 85,106. |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | . 10a | 164,570. | | | |
| | b | Less: accumulated depreciation | . 10b | 164,570. | 0. | 10c | 0. |
| | 11 | Investments - publicly traded securities | | | 2,943,182. | 11 | 3,096,730. |
| | 12 | Investments - other securities. See Part IV, line | 11 | | 107,118. | 12 | 107,118. |
| | 13 | Investments - program-related. See Part IV, line | e 11 | | | 13 | |
| | 14 | Intangible assets | | | 14 | | |
| | 15 | Other assets. See Part IV, line 11 | | 15 | | | |
| | 16 | Total assets. Add lines 1 through 15 (must ed | 5,075,622. | 16 | 7,204,589. | | |
| | 17 | Accounts payable and accrued expenses | | 585,835. | 17 | 788,576. | |
| | 18 | Grants payable | <u> </u> | 1,423,253. | 18 | 1,557,580. | |
| | 19 | Deferred revenue | | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete | | | | 21 | |
| Se | 22 | Loans and other payables to any current or for | | | | | |
| Liabilities | | trustee, key employee, creator or founder, sub | | | | | |
| iab | | controlled entity or family member of any of th | ese pers | ons | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unre | | · · · · · · · · · · · · · · · · · · · | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelat | | | | 24 | |
| | 25 | Other liabilities (including federal income tax, p | | | | | |
| | | parties, and other liabilities not included on line | | · | | | |
| | | of Schedule D | | | 2 000 000 | 25 | 2 246 156 |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 2,009,088. | 26 | 2,346,156. |
| ω | | Organizations that follow FASB ASC 958, ch | neck her | e X | | | |
|)Ce | | and complete lines 27, 28, 32, and 33. | | | 1 262 225 | | 0 111 125 |
| alar | 27 | Net assets without donor restrictions | | | 1,363,325. | 27 | 2,111,135. |
| B | 28 | Net assets with donor restrictions | | | 1,703,209. | 28 | 2,747,298. |
| ŭ | | Organizations that do not follow FASB ASC | 958, ch | eck here | | | |
| Ϋ́ | | and complete lines 29 through 33. | | | | | |
| Net Assets or Fund Balances | 29 | Capital stock or trust principal, or current fund | | | | 29 | |
| sse | 30 | Paid-in or capital surplus, or land, building, or | | | | 30 | |
| ίΑ | 31 | Retained earnings, endowment, accumulated | | | 3,066,534. | 31 | V 0E0 V33 |
| Š | 32 | Total net assets or fund balances | | I | | 32 | 4,858,433. |
| | 33 | Total liabilities and net assets/fund balances | | | 5,075,622. | 33 | 7,204,589. |

, 204, 589. Form **990** (2022)

United Mitochondrial Disease Foundation,

Inc. 25-1767180 Page 12 Form 990 (2022) Part XI Reconciliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI 5,296,793. Total revenue (must equal Part VIII, column (A), line 12) 1 3,701,451. Total expenses (must equal Part IX, column (A), line 25) 2 2 1,595,342. Revenue less expenses. Subtract line 2 from line 1 3 3 3,066,534. Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4 4 196,557. 5 5 Net unrealized gains (losses) on investments 6 Donated services and use of facilities 6 7 7 Investment expenses 8 8 Prior period adjustments 0. 9 Other changes in net assets or fund balances (explain on Schedule O) 9 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, 10 4,858,433. 10 Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII Yes No X Accrual Accounting method used to prepare the Form 990: Cash Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. Х 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: Both consolidated and separate basis Separate basis Consolidated basis Х **b** Were the organization's financial statements audited by an independent accountant? 2b If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, Х review, or compilation of its financial statements and selection of an independent accountant? 2c

If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

Uniform Guidance, 2 C.F.R. Part 200, Subpart F?

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the

or audits, explain why on Schedule O and describe any steps taken to undergo such audits

Form 990 (2022)

Х

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

United Mitochondrial Disease Foundation,

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

25-1767180 Inc Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | tion A. Public Support | | | | | | |
|------|--|----------------------------|----------------------|----------------------|----------------------------|---------------------|---|
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 3171523. | 2579637. | 2371861. | 2963008. | 4803347. | <u> 15889376.</u> |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 3171523. | 2579637. | 2371861. | 2963008. | 4803347. | 15889376. |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 15000056 |
| | Public support. Subtract line 5 from line 4. | | | | | | 15889376. |
| | tion B. Total Support | | | | | | T |
| | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total 15889376. |
| | Amounts from line 4 | 3171523. | 2579637. | 2371861. | 2963008. | 4803347. | 13889376. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | 115 700 | 00 067 | 105 400 | 262 907 | 105 016 | 700 070 |
| _ | and income from similar sources | 115,790. | 88,067. | 195,498. | 263,807. | 125,816. | 788,978. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| 40 | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| 44 | assets (Explain in Part VI.) | | | | | | 16678354. |
| | Gross receipts from related activities, | oto (soo instructio | nc) | | | | ,969,773. |
| | First 5 years. If the Form 990 is for the | • | , | ourth or fifth tax v | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| 13 | organization, check this box and stor | _ | | • | | | |
| Sec | etion C. Computation of Publi | | | | | | |
| | Public support percentage for 2022 (I | | | olumn (f)) | | 14 | 95.27 % |
| | Public support percentage from 2021 | | | | | 15 | 94.53 % |
| | 33 1/3% support test - 2022. If the o | | | | | ore, check this bo | |
| | stop here. The organization qualifies | | | | | | |
| b | 33 1/3% support test - 2021. If the o | | | | | | |
| | and stop here. The organization qual | | | | | | |
| 17a | 10% -facts-and-circumstances test | | | | | | |
| | and if the organization meets the fact | _ | | | | | |
| | meets the facts-and-circumstances te | st. The organizatio | n qualifies as a pul | blicly supported or | ganization | | |
| b | 10% -facts-and-circumstances test | - 2021. If the orga | anization did not c | heck a box on line | | | |
| | more, and if the organization meets th | ne facts-and-circum | stances test, chec | k this box and st | op here. Explain ir | n Part VI how the | |
| | organization meets the facts-and-circu | umstances test. Th | e organization qua | lifies as a publicly | supported organiz | ation | |
| 18 | Private foundation. If the organization | n did not check a l | oox on line 13, 16a | ı, 16b, 17a, or 17b | , check this box ar | nd see instructions | s |

Schedule A (Form 990) 2022

Schedule A (Form 990) 2022

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Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sed | ction A. Public Support | slow, picase comp | oicte i art ii.j | | | | |
|-----|--|--------------------|---------------------------|-----------------------|---------------------|---------------------|-----------|
| | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| | Gifts, grants, contributions, and membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or bus- | | | | | | |
| _ | iness under section 513 | | | | | | |
| 4 | Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| | Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c | Add lines 7a and 7b | | | | | | |
| 8 | Public support. (Subtract line 7c from line 6.) | | | | | | |
| | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| | Amounts from line 6 | (a) 2010 | (6) 2019 | (6) 2020 | (4) 2021 | (6) 2022 | (i) iotai |
| | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| b | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c | Add lines 10a and 10b | | | | | | |
| | Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First 5 years. If the Form 990 is for the | J | | , | • | () () | · — |
| | check this box and stop here | | | | | | |
| | ction C. Computation of Publi | | | | | | |
| | Public support percentage for 2022 (li | , ,,, | • | column (f)) | | 15 | % |
| | Public support percentage from 2021 | | | | | 16 | % |
| | ction D. Computation of Inves | | | . 10 1 (0) | | 14-1 | |
| | Investment income percentage for 20 | | | | | 17 | % |
| | Investment income percentage from 2 | | | | | 18 | % 7 in |
| 198 | 33 1/3% support tests - 2022. If the | | | | | | |
| b | more than 33 1/3%, check this box ar 33 1/3% support tests - 2021. If the | organization did r | not check a box or | line 14 or line 19a | a, and line 16 is m | ore than 33 1/3%, a | and |
| | line 18 is not more than 33 1/3%, che | ck this box and st | top here. The orga | anization qualifies a | as a publicly supp | orted organization | |
| 20 | Private foundation. If the organization | n did not check a | hox on line 14 19 | a or 19h check th | nis hox and see in | structions | |

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Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | Yes | No |
|--------------------|--------|------|
| | | |
| 1 | | |
| | | |
| 2 | | |
| 3a | | |
| 3b | | |
| 3c | | |
| | | |
| <u>4a</u> | | |
| 4b | | |
| | | |
| 4c | | |
| | | |
| 5a | | |
| | | |
| 5b | | |
| 5c | | |
| 6 | | |
| | | |
| 7 | | |
| 8 | | |
| 8 | | |
| 9a | | |
| | | |
| 9b | | |
| 9с | | |
| | | |
| 10a | | |
| 10h | | |
| 10b lule A (For | m 990) | 2022 |

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| Pa | rt IV Supporting Organizations (continued) | | | |
|-----|---|-----------|-----|-----|
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described on line 11a above? | 11b | | |
| С | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | | | |
| | detail in Part VI. | 11c | | |
| Sec | tion B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or | | | |
| | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |
| | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Sec | tion C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Sec | tion D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| 800 | supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations | 3 | | |
| | | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions) | • | | |
| a | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| c | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in. | struction | | No. |
| 2 | Activities Test. Answer lines 2a and 2b below. Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | Yes | No |
| а | | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | 2a | | |
| b | that these activities constituted substantially all of its activities. Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, | Zu | | |
| b | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| | | 2b | | |
| 3 | these activities but for the organization's involvement. Parent of Supported Organizations. Answer lines 3a and 3b below. | 20 | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| u | trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| _ | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

United Mitochondrial Disease Foundation,

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| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Supportin | g Orgar | nizations | | |
|------|---|------------|------------------------------|--------------------------------|--|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifyin | g trust on | Nov. 20, 1970 (explain in I | Part VI). See instructions. | |
| | All other Type III non-functionally integrated supporting organizations must | complete | Sections A through E. | | |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) | |
| _1 | Net short-term capital gain | 1 | | | |
| 2 | Recoveries of prior-year distributions | 2 | | | |
| _3_ | Other gross income (see instructions) | 3 | | | |
| _4 | Add lines 1 through 3. | 4 | | | |
| _5 | Depreciation and depletion | 5 | | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | | |
| | collection of gross income or for management, conservation, or | | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | | |
| _7 | Other expenses (see instructions) | 7 | | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) | |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | | |
| | instructions for short tax year or assets held for part of year): | | | | |
| a | Average monthly value of securities | 1a | | | |
| b | Average monthly cash balances | 1b | | | |
| c | Fair market value of other non-exempt-use assets | 1c | | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | | |
| е | Discount claimed for blockage or other factors | | | | |
| | (explain in detail in Part VI): | | | | |
| _2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | | |
| _3_ | Subtract line 2 from line 1d. | 3 | | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | | |
| | see instructions). | 4 | | | |
| _5_ | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | | |
| _6_ | Multiply line 5 by 0.035. | 6 | | | |
| _7_ | Recoveries of prior-year distributions | 7 | | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | | |
| Sect | ion C - Distributable Amount | | | Current Year | |
| _1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | | |
| 2 | Enter 0.85 of line 1. | 2 | | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | | |
| _4 | Enter greater of line 2 or line 3. | 4 | | | |
| _5 | Income tax imposed in prior year | 5 | | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | | |
| | emergency temporary reduction (see instructions). | 6 | | | |
| 7 | 7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see | | | | |

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instructions).

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| Par | t V Type III Non-Functionally Integrated 509 | (a)(3) Supporting Orga | nizations _{(continue} | ed) | |
|----------|---|-------------------------------|--|-----|---|
| Secti | on D - Distributions | | | | Current Year |
| _1_ | Amounts paid to supported organizations to accomplish exe | mpt purposes | | 1 | |
| 2 | Amounts paid to perform activity that directly furthers exemp | | | | |
| | organizations, in excess of income from activity | | 2 | | |
| 3 | Administrative expenses paid to accomplish exempt purpose | 3 | 3 | | |
| 4 | Amounts paid to acquire exempt-use assets | | | 4 | |
| 5 | Qualified set-aside amounts (prior IRS approval required - pro | ovide details in Part VI) | | 5 | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | 6 | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | 7 | |
| 8 | Distributions to attentive supported organizations to which the | ne organization is responsive | | | |
| | (provide details in Part VI). See instructions. | | | 8 | |
| 9 | Distributable amount for 2022 from Section C, line 6 | | | 9 | |
| 10 | Line 8 amount divided by line 9 amount | | | 10 | |
| Secti | on E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2022 | i | (iii) Distributable Amount for 2022 |
| _1_ | Distributable amount for 2022 from Section C, line 6 | | | | |
| 2 | Underdistributions, if any, for years prior to 2022 (reason- | | | | |
| | able cause required - explain in Part VI). See instructions. | | | | |
| 3 | Excess distributions carryover, if any, to 2022 | | | | |
| a | From 2017 | | | | |
| b | From 2018 | | | | |
| с | From 2019 | | | | |
| d | From 2020 | | | | |
| е | From 2021 | | | | |
| f | Total of lines 3a through 3e | | | | |
| g | Applied to underdistributions of prior years | | | | |
| h | Applied to 2022 distributable amount | | | | |
| i_ | Carryover from 2017 not applied (see instructions) | | | | |
| j_ | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | |
| 4 | Distributions for 2022 from Section D, | | | | |
| | line 7: \$ | | | | |
| <u>a</u> | Applied to underdistributions of prior years | | | | |
| b | Applied to 2022 distributable amount | | | | |
| с | Remainder. Subtract lines 4a and 4b from line 4. | | | | |
| 5 | Remaining underdistributions for years prior to 2022, if | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | | |
| | than zero, explain in Part VI. See instructions. | | | | |
| 6 | Remaining underdistributions for 2022. Subtract lines 3h | | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | | |
| | Part VI. See instructions. | | | | |
| 7 | Excess distributions carryover to 2023. Add lines 3j | | | | |
| | and 4c. | | | | |
| 8 | Breakdown of line 7: | | | | |
| а | Excess from 2018 | | | | |
| b | Excess from 2019 | | | | |
| С | Excess from 2020 | | | | |
| d | Excess from 2021 | | | | |
| е | Excess from 2022 | | | | |

Schedule A (Form 990) 2022

United Mitochondrial Disease Foundation,

25-176<u>7180 Page 8</u> Inc. Schedule A (Form 990) 2022 Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. Part VI (See instructions.)

232028 12-09-22 Schedule A (Form 990) 2022

Schedule B

Department of the Treasury Internal Revenue Service

(Form 990)

Schedule of Contributors
Attach to Form 990 or Form 990-PF.

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Name of the organization

United Mitochondrial Disease Foundation,

Employer identification number

25-1767180

| Organization type (check one): | | | | | | |
|--------------------------------|---|--|--|--|--|--|
| Filers of | : | Section: | | | | |
| Form 990 | 0 or 990-EZ | $\overline{\mathbf{X}}$ 501(c)(3) (enter number) organization | | | | |
| | | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | |
| | | 527 political organization | | | | |
| Form 990 |)-PF | 501(c)(3) exempt private foundation | | | | |
| | | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | |
| | | 501(c)(3) taxable private foundation | | | | |
| Note: Or | nly a section 501(c)(| s covered by the General Rule or a Special Rule. 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. | | | | |
| General | Rule | | | | | |
| | - | filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. | | | | |
| Special | Rules | | | | | |
| | For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. | | | | | |
| | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. | | | | | |
| | For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year\$ | | | | | |
| answer " | Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990). | | | | | |

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

Name of organization
United Mitochondrial Disease Foundation,

Employer identification number

25-1767180

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (a) (d) Name, address, and ZIP + 4 No. **Total contributions** Type of contribution 1 William Wright Family Foundation X Person 5910 North Central Expressway, Suite Payroll 1560 200,000. Noncash (Complete Part II for Dallas, TX 75206 noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 2 W. Dan Wright X Person **Payroll** 4502 Isabella Ln 1,005,250. Noncash (Complete Part II for Dallas, TX 75229-5410 noncash contributions.) (a) (b) (c) (d) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. 3 Mark Braverman Person X **Payroll** PO Box 218 100,000. Noncash (Complete Part II for Jamison, PA 18929 noncash contributions.) (d) (a) (b) (c) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 4 UCB Biopharma SRL Person X **Payroll** Allee de la Recherche 60 151,275. Noncash (Complete Part II for Brussels, BELGIUM B-1070 noncash contributions.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 5 Estate of Barry Robinson Person Payroll 20 Mason Dr 221,818. Noncash (Complete Part II for Hazlet, NJ 07730-2036 noncash contributions.) (c) (d) (a) (b) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 6 Federal Home Loan Bank of Dallas X Person Payroll 8500 Freeport Parkway South, Suite 100 Noncash 84,061. (Complete Part II for Irving, TX 75063 noncash contributions.)

Name of organization
United Mitochondrial Disease Foundation,
Inc.

Employer identification number
25-1767180

| Parti | Contributors (see instructions). Use duplicate copies of Part I if addition | iai space is needed. | |
|------------|---|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 7 | Kallaos Charitable Fund 14794 Brook Hill Dr Chesterfield, MO 63017 | \$1,000,000. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 8 | Reneo Pharmaceuticals, Inc. 59 Maywood Irvine, CA 92602 | \$ 95,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for |

Name of organization
United Mitochondrial Disease Foundation,
Inc.

Employer identification number
25-1767180

| Part II | Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. | | | | | | |
|------------------------------|---|---|----------------------|--|--|--|--|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | | |
| | | \$ | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | | |
| | | \$ | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | | |
| | | \$ | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | | |
| | | | | | | | |

Employer identification number

Name of organization

United Mitochondrial Disease Foundation, 25-1767180 Inc. Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

United Mitochondrial Disease Foundation, Inc.

Employer identification number 25-1767180

| Pai | t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, lin. | | imilar Funds o | or Accoun | ts. Complete if the |
|-----|--|------------------------------|------------------------|-----------------|---------------------------------|
| | organization answered Tee Sitt offit 600, Fart IV, IIII | (a) Donor advise | d funds | (b) Fun | ds and other accounts |
| 1 | Total number at end of year | | | | |
| 2 | Aggregate value of contributions to (during year) | | | | |
| 3 | Aggregate value of grants from (during year) | | | | |
| 4 | Aggregate value at end of year | | | | |
| 5 | Did the organization inform all donors and donor advisors in v | | ld in donor advise | d funds | |
| | are the organization's property, subject to the organization's | exclusive legal control? | | | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor a | | | | |
| | for charitable purposes and not for the benefit of the donor or | r donor advisor, or for any | y other purpose c | onferring | |
| | impermissible private benefit? | | | | |
| Par | t II Conservation Easements. Complete if the org | ganization answered "Yes | s" on Form 990, P | art IV, line 7. | |
| 1 | Purpose(s) of conservation easements held by the organization | on (check all that apply). | _ | | |
| | Preservation of land for public use (for example, recreated | tion or education) | Preservation of | a historically | important land area |
| | Protection of natural habitat | | Preservation of | a certified his | storic structure |
| | Preservation of open space | | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualif | ied conservation contribu | ition in the form o | of a conserva | |
| | day of the tax year. | | | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | | 2a | |
| b | | | | | |
| С | Number of conservation easements on a certified historic stru | | | 2c | |
| d | Number of conservation easements included in (c) acquired a | | | | |
| | historic structure listed in the National Register | | | 2d | |
| 3 | Number of conservation easements modified, transferred, rele | eased, extinguished, or to | erminated by the | organization | during the tax |
| | year | | | | |
| 4 | Number of states where property subject to conservation eas | | | | |
| 5 | Does the organization have a written policy regarding the per | | ion, handling of | | |
| | violations, and enforcement of the conservation easements it | | | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, | handling of violations, an | a enforcing conse | ervation ease | ments during the year |
| 7 | Amount of avances incurred in manitaring increasing hand | lling of violations, and ant | iavaina aanaamiati | | to duving the year |
| 7 | Amount of expenses incurred in monitoring, inspecting, hand | illing of violations, and em | ording conservati | on easemen | is during the year |
| 8 | Does each conservation easement reported on line 2(d) above | a satisfy the requirement | s of soction 170/h | \(\(\(\D\)\(i\) | |
| 0 | | | | | Yes No |
| 9 | and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation | | | | |
| 9 | balance sheet, and include, if applicable, the text of the footn | | | | |
| | organization's accounting for conservation easements. | lote to the organization's | ililailciai stateillei | ilis iliai uesc | indes trie |
| Par | t III Organizations Maintaining Collections of | Art, Historical Trea | asures, or Oth | ner Simila | r Assets. |
| | Complete if the organization answered "Yes" on Form | 990, Part IV, line 8. | | | |
| 1a | If the organization elected, as permitted under FASB ASC 95 | 8, not to report in its reve | enue statement an | nd balance sh | neet works |
| | of art, historical treasures, or other similar assets held for pub | olic exhibition, education, | or research in fur | therance of p | oublic |
| | service, provide in Part XIII the text of the footnote to its finan | ncial statements that desc | cribes these items | S | |
| b | If the organization elected, as permitted under FASB ASC 95 | 8, to report in its revenue | statement and ba | alance sheet | works of |
| | art, historical treasures, or other similar assets held for public | exhibition, education, or | research in furthe | erance of put | olic service, |
| | provide the following amounts relating to these items: | | | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | | \$ |
| | | | | | \$ |
| 2 | If the organization received or held works of art, historical trea | | | gain, provide |) |
| | the following amounts required to be reported under FASB A | | | - • • | |
| а | Revenue included on Form 990, Part VIII, line 1 | | | | \$ |
| b | Assets included in Form 990, Part X | | | | \$ |

United Mitochondrial Disease Foundation,

25-1767180 Page 2 Inc. Schedule D (Form 990) 2022 Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued) Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply): Public exhibition Loan or exchange program Scholarly research h Other Preservation for future generations Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? No Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No If "Yes," explain the arrangement in Part XIII and complete the following table: Amount 1c c Beginning balance 1d Additions during the year Distributions during the year 1e Ending balance 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII. Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back **1a** Beginning of year balance Contributions Net investment earnings, gains, and losses Grants or scholarships Other expenditures for facilities and programs Administrative expenses End of year balance Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: Board designated or quasi-endowment Permanent endowment Term endowment The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the Yes No organization by: (i) Unrelated organizations 3a(i) (ii) Related organizations 3a(ii) **b** If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? Describe in Part XIII the intended uses of the organization's endowment funds. Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other (b) Cost or other (c) Accumulated (d) Book value basis (investment) basis (other) depreciation 1a Land **b** Buildings 5,225. 5,225. Leasehold improvements 159,345. 159,345. d Equipment e Other

Schedule D (Form 990) 2022

Total. Add lines 1a through 1e. (Column (d) must equal Form 990. Part X. column (B), line 10c.)

| 1. | (a) Description of liability | (b) Book value |
|--------------|------------------------------|----------------|
| (1) | Federal income taxes | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| - | | |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

| Sche | dule D (Form 990) 2022 | Inc. | | | · | 25-3 | 1767180 F | age 4 |
|-------|----------------------------------|--|-------------------|------------|------------------------|----------|---------------------|-------------|
| Par | t XI Reconciliation of | Revenue per Audited Financia | l Statement | s With | Revenue per Re | turn. | | |
| | Complete if the organi | zation answered "Yes" on Form 990, Par | t IV, line 12a. | | | | | |
| 1 | Total revenue, gains, and other | er support per audited financial statemen | ts | | | 1 | 5,593,2 | <u> 15.</u> |
| 2 | Amounts included on line 1 b | ut not on Form 990, Part VIII, line 12: | | | | | | |
| а | Net unrealized gains (losses) | on investments | | 2a | 196,557. | | | |
| b | Donated services and use of | facilities | | 2b | | | | |
| С | Recoveries of prior year grant | :s | | 2c | | | | |
| d | Other (Describe in Part XIII.) | | | 2d | 115,955. | | | |
| е | Add lines 2a through 2d | | | | | 2e | 312,5 | |
| 3 | Subtract line 2e from line 1 | | | | | 3 | 5,280,7 | 03. |
| 4 | Amounts included on Form 9 | 90, Part VIII, line 12, but not on line 1: | , | | | | | |
| а | Investment expenses not incl | uded on Form 990, Part VIII, line 7b | | 4a | 16,090. | | | |
| b | Other (Describe in Part XIII.) | | | 4b | | | | |
| С | | | | | | 4c | 16,0 | |
| 5 | Total revenue. Add lines 3 an | d 4c. (This must equal Form 990, Part I, li | ne 12.) | | | 5 | 5,296,7 | 93. |
| Par | | Expenses per Audited Financia | | ts With | Expenses per F | Returr | 1. | |
| | | zation answered "Yes" on Form 990, Par | | | | | | |
| 1 | | er audited financial statements | | | | 1 | 3,801,3 | 16. |
| 2 | Amounts included on line 1 b | ut not on Form 990, Part IX, line 25: | , | | | | | |
| а | | facilities | | 2a | | | | |
| b | Prior year adjustments | | | 2b | | | | |
| С | Other losses | | | 2c | | | | |
| d | Other (Describe in Part XIII.) | | | 2d | 115,955. | | | |
| е | Add lines 2a through 2d | | | | | 2e | 115,9 | |
| 3 | Subtract line 2e from line 1 | | | | | 3 | 3,685,3 | <u>61.</u> |
| 4 | | 90, Part IX, line 25, but not on line 1: | | | | | | |
| а | Investment expenses not incl | uded on Form 990, Part VIII, line 7b | | 4a | 16,090. | | | |
| b | Other (Describe in Part XIII.) | | | 4b | | | | |
| С | Add lines 4a and 4b | | | | | 4c | 16,0 | |
| 5 | Total expenses. Add lines 3 a | and 4c. (This must equal Form 990, Part I. | line 18.) | | | 5 | 3,701,4 | 51. |
| Par | t XIII Supplemental Inf | ormation. | | | | | | |
| Provi | de the descriptions required fo | or Part II, lines 3, 5, and 9; Part III, lines 1a | a and 4; Part IV, | lines 1b | and 2b; Part V, line 4 | ; Part X | (, line 2; Part XI, | |
| lines | 2d and 4b; and Part XII, lines 2 | 2d and 4b. Also complete this part to pro | vide any additio | nal inforn | nation. | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| _ | 1 0.1 | | | | | | | |
| Par | rt XI, Line 2d - | Other Adjustments: | | | | | | |
| _ | . | | | | | | 115 05 | _ |
| Fur | draising expens | es | | | | | 115,95 | 5. |
| | | | | | | | | |
| | | | | | | | | |
| D | T.J 0.4 | O+b 3-1 | | | | | | |
| Par | ct XII, Line 2a | - Other Adjustments: | | | | | | |
| _ | . 4 | | | | | | 115 05 | _ |
| Fur | draising Expens | es | | | | | 115,95 | 5. |
| | | | | | | | | |
| | | | | | | | | |
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SCHEDULE G (Form 990)

Department of the Treasury

Name of the organization

Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

United Mitochondrial Disease Foundation,

OMB No. 1545-0047

Open to Public Inspection Employer identification number

| Inc. | | | | , | 25-1767 | 180 | |
|---|---|--------|--------|---|----------------------|-----------------|--|
| | Complete if the organization answe | red "Y | es" or | n Form 990. Part IV. I | | | |
| required to complete this par | | | | , | | | |
| Indicate whether the organization raised funds through any of the following activities. Check all that apply. a Mail solicitations b Internet and email solicitations c Phone solicitations d In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or | | | | | | | |
| key employees listed in Form 990, P | | | | | Yes | ☐ No | |
| b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. | | | | | | | |
| (ii) Activity have custody from activity to find research | | | | (vi) Amount paid to (or retained by) organization | | | |
| | | Yes | No | | | | |
| | | | | | | | |
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| T-1-1 | | | | | | | |
| Total List all states in which the organization or licensing. | on is registered or licensed to solicit o | | | or has been notified | it is exempt from re | I gistration | |
| Of ficerising. | | | | | | | |
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| | | ıle G (Form 990) 2022 Inc. | | | | 1767180 Page 2 |
|-----------------|----------------------------|---|---|--|-------------------|--|
| Pa | ırt I | | | | | |
| _ | | of fundraising event contributions and gr | | | | s greater than \$5,000. |
| | | | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total events |
| | | | | 2023 EFL St. | 4.0 | (add col. (a) through |
| | | | Seattle Walk | | 42 | col. (c)) |
| Θ | | | (event type) | (event type) | (total number) | |
| Revenue | 1 | Gross receipts | 47,837. | 57,652. | 1,013,150. | 1,118,639. |
| | 2 | Less: Contributions | | | 501,431. | 501,431. |
| | 3 | Gross income (line 1 minus line 2) | 47,837. | 57,652. | 511,719. | 617,208. |
| | 4 | Cash prizes | | | | |
| တ္သ | 5 | Noncash prizes | | | | |
| bense | 6 | Rent/facility costs | | | | |
| Direct Expenses | 7 | Food and beverages | | | | |
| _ | 8 | Entertainment | | | | |
| | 9 | Other direct expenses | 4 000 | 6,229. | 108,494. | 115,955. |
| | 10 | Direct expense summary. Add lines 4 throug | h 9 in column (d) | | | 115,955. |
| | | Net income summary. Subtract line 10 from | line 3, column (d) | | | 501,253. |
| Pa | ırt I | | answered "Yes" on Form | 990, Part IV, line 19, or re | eported more than | |
| | | \$15,000 on Form 990-EZ, line 6a. | | | | |
| Revenue | | | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) |
| Re | 1 | Gross revenue | | | | |
| | | | | | | |
| Expenses | 2 | | | | | |
| ē | | Cash prizes | | | | |
| Exp | 3 | Cash prizes Noncash prizes | | | | |
| Direct Exp | | | | | | |
| ಕ | 3 | Noncash prizes Rent/facility costs | | | | |
| ಕ | 3 4 5 | Noncash prizes Rent/facility costs | | Yes% | Yes % | |
| ಕ | 3 4 5 | Noncash prizes Rent/facility costs Other direct expenses Volunteer labor | Yes% No | No No | No | |
| ಕ | 3 4 5 6 7 | Noncash prizes Rent/facility costs Other direct expenses Volunteer labor Direct expense summary. Add lines 2 through | Yes % No h 5 in column (d) | No | No | |
| ಕ | 3 4 5 | Noncash prizes Rent/facility costs Other direct expenses Volunteer labor | Yes % No h 5 in column (d) | No | No | |
| Direct | 3 4 5 6 7 8 | Noncash prizes Rent/facility costs Other direct expenses Volunteer labor Direct expense summary. Add lines 2 through the gaming income summary. Subtract line | Yes % No h 5 in column (d) 7 from line 1, column (d) | No | No | |
| 6 Direct | 3 4 5 6 7 8 | Noncash prizes Rent/facility costs Other direct expenses Volunteer labor Direct expense summary. Add lines 2 throug Net gaming income summary. Subtract line | Yes % No h 5 in column (d) 7 from line 1, column (d) ucts gaming activities: | No | No No | Yes No |
| a 6 Direct | 3 4 5 6 7 8 Entries | Noncash prizes Rent/facility costs Other direct expenses Volunteer labor Direct expense summary. Add lines 2 through the gaming income summary. Subtract line | Yes% No h 5 in column (d) from line 1, column (d) ucts gaming activities: activities in each of these s | No States? | No No | Yes No |
| a 6 Direct | 3 4 5 6 7 8 Entries | Noncash prizes Rent/facility costs Other direct expenses Volunteer labor Direct expense summary. Add lines 2 throug Net gaming income summary. Subtract line inter the state(s) in which the organization conduct the organization licensed to conduct gaming a | Yes% No h 5 in column (d) from line 1, column (d) ucts gaming activities: activities in each of these s | No States? | No No | Yes No |
| a 6 Direct | 3 4 5 6 7 8 Entries | Noncash prizes Rent/facility costs Other direct expenses Volunteer labor Direct expense summary. Add lines 2 throug Net gaming income summary. Subtract line inter the state(s) in which the organization conduct the organization licensed to conduct gaming a | Yes% No h 5 in column (d) from line 1, column (d) ucts gaming activities: activities in each of these s | No States? | No No | ☐ Yes ☐ No |
| 9 a b | 3 4 5 6 7 8 En | Noncash prizes Rent/facility costs Other direct expenses Volunteer labor Direct expense summary. Add lines 2 throug Net gaming income summary. Subtract line ater the state(s) in which the organization cond the organization licensed to conduct gaming a "No," explain: ere any of the organization's gaming licenses re | Yes% No h 5 in column (d) 7 from line 1, column (d) ucts gaming activities: activities in each of these services. | states? | No | |
| 9 a b | 3 4 5 6 7 8 En | Noncash prizes Rent/facility costs Other direct expenses Volunteer labor Direct expense summary. Add lines 2 throug Net gaming income summary. Subtract line inter the state(s) in which the organization conduct the organization licensed to conduct gaming a "No," explain: | Yes% No h 5 in column (d) 7 from line 1, column (d) ucts gaming activities: activities in each of these services. | states? | No | |

United Mitochondrial Disease Foundation,

| Sch | nedule G (Form 990) 2022 Inc. 2 | <u>5-1</u> | <u> 767180</u> |) Page 3 |
|-----|--|------------|----------------|-----------------|
| 11 | Does the organization conduct gaming activities with nonmembers? | | Yes | ☐ No |
| | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed | | | |
| | to administer charitable gaming? | | Yes | No |
| 12 | Indicate the percentage of gaming activity conducted in: | | | |
| | | 1 | 40- | 0/ |
| | a The organization's facility | | 13a | <u>%</u> |
| | o An outside facility | L | 13b | % |
| 14 | Enter the name and address of the person who prepares the organization's gaming/special events books and records: | | | |
| | Name | | | |
| | Address | | | |
| 15a | a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | | Yes | ☐ No |
| k | o If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount | nt | | |
| | of gaming revenue retained by the third party \$ | | | |
| , | If "Yes," enter name and address of the third party: | | | |
| • | on Tes, entername and address of the time party. | | | |
| | Name | | | |
| | Address | | | |
| | | | | |
| 16 | Gaming manager information: | | | |
| | Name | | | |
| | Gaming manager compensation \$ | | | |
| | | | | |
| | Description of services provided | | | |
| | | | | |
| | | | | |
| | Director/officer Employee Independent contractor | | | |
| 17 | Mandatory distributions: | | | |
| | a Is the organization required under state law to make charitable distributions from the gaming proceeds to | | | |
| _ | retain the state gaming license? | | Yes | ☐ No |
| L | | | | |
| | • Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the | ie | | |
| Da | organization's own exempt activities during the tax year \$ | | | 01 401 |
| Fd | Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); an | d Part | III, lines 9, | 9b, 10b, |
| | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions. | | | |
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232083 10-27-22 Schedule G (Form 990) 2022

United Mitochondrial Disease Foundation, 25-1767180 Page 4 Schedule G (Form 990) Inc. Part IV Supplemental Information (continued)

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.
United Mitochondrial Disease Foundation,

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

| Inc. | | | | | | | 25-1767180 |
|--|----------------------|---------------------------------------|--------------------------|----------------------------------|--|---------------------------------------|------------------------------------|
| Part I General Information on Grants a | nd Assistance | | | | | | |
| 1 Does the organization maintain records t | o substantiate the | e amount of the grants | or assistance, the | grantees' eligibility | for the grants or assis | stance, and the selection | |
| criteria used to award the grants or assis | tance? | | | | | | No |
| 2 Describe in Part IV the organization's pro | cedures for moni | toring the use of grant | funds in the United | States. | | | |
| Part II Grants and Other Assistance to I | • | | | | anization answered "Y | es" on Form 990, Part | IV, line 21, for any |
| recipient that received more than \$ | · | · · · · · · · · · · · · · · · · · · · | ional space is need | ed. | (f) Mothod of | | T |
| Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| The Childrens Hospital of | | | | | | | |
| Philadelphia - 3401 Civic Center | | | | | | | |
| Boulevard - Philadelphia, PA | | | | | | | |
| 19104-4318 | 23-1352166 | 501(c)(3) | 171,639. | 0. | | | Research |
| | | | | | | | |
| Childrens Hospital of Los Angeles | | | | | | | |
| 4650 Sunset Blvd., MS #29 | | | | | | | |
| Los Angeles, CA 90027 | 95-1690977 | 501(c)(3) | 35,000. | 0. | | | Research |
| | | | | | | | |
| Across Healthcare | | | | | | | |
| 306 B Rome Street | 46-5218351 | | 20.400 | 0 | | | Batiant Banintan |
| Carrollton, GA 30117 | 46-5218351 | | 20,400. | 0. | | | Patient Registry |
| Rutgers University Waksman | | | | | | | |
| Institute - 190 Frelinghuysen Road | | | | | | | |
| - Piscataway, NJ 08854 | 22-6001086 | 501(c)(3) | 50,000. | 0. | | | Research |
| | | | 1 | | | | |
| Dana Farber Cancer Institute | | | | | | | |
| 450 Brookline Ave | | | | | | | |
| Boston, MA 02215 | 04-2263040 | 501(c)(3) | 50,000. | 0. | | | Research |
| | | | | | | | |
| University of California Berkeley | | | | | | | |
| 371 Weill Hall #3200 | | | | | | | |
| Berkeley, CA 94720 | 94-6090626 | 501(c)(3) | 50,000. | 0. | | | Research |
| 2 Enter total number of section 501(c)(3) ar | nd government or | ganizations listed in th | e line 1 table | | | | 10. |
| 3 Enter total number of other organizations | s listed in the line | 1 table | | | | | <u></u> 3. |

Schedule I (Form 990)

Inc.

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|--|--|------------------------------------|
| University of Cincinnati | | | | | | | |
| 312 College Drive | | | | | | | |
| Cincinnati, OH 45221 | 31-6000989 | 501(c)(3) | 100,000. | 0. | | | Research |
| Emmes Endpoint Solutions, LLC | | | | | | | |
| 68 Evergreen St Ste 1 | | | | | | | |
| Kingston, MA 02364 | 81-0761070 | | 200,000. | 0. | | | Research |
| Mayo Clinic | | | | | | | |
| 200 First St. SW | | | | | | | |
| Rochester, MN 55905 | 41-1937751 | 501(c)(3) | 106,000. | 0. | | | Research |
| | | | | | | | |
| Perlara PBC | | | | | | | |
| 2625 Alcatraz Ave #435 | | | | | | | |
| Berkeley, CA 94705 | 46-5080858 | | 90,250. | 0. | | | Research |
| | | | | | | | |
| University of Texas Health Science | | | | | | | |
| Center at Houston - 7000 Fannin St | 74 1761200 | E01/->/2> | 24.000 | | | | D |
| - Houston, TX 77030 | 74-1761309 | 501(c)(3) | 24,000. | 0. | | | Research |
| Akron Children's Hospital | | | | | | | |
| Foundation - One Perkins Square - | | | | | | | |
| Akron, OH 44308-1062 | 23-7114013 | 501(c)(3) | 5,750. | 0. | | | Research |
| | | | | | | | |
| University of California San Diego | | | | | | | |
| 9500 Gilman Drive #0954 | | | | | | | |
| La Jolla, CA 92093-0954 | 95-6006144 | 501(c)(3) | 6,250. | 0. | | | Research |
| | | | | | | | |
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Inc.

25-1767180

| Dage | 2 |
|------|---|

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---|--------------------------|--------------------------|---------------------------------------|---|---------------------------------------|
| | | | | | |
| Education Grants | 5 | 25,000. | 0. | | |
| | | | | | |
| Travel Grants | 2 | 2,500. | 0. | | |
| | | | | | |
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| | | | | | |
| Part IV Supplemental Information. Provide the information r | equired in Part I, lin | e 2; Part III, column | (b); and any other ac | dditional information. | |
| Part I, Line 2: | | 1 ' 11 | | . | |
| Final research papers and results | must be s | ubmitted R | elore the | final grant | |
| payment is made. | | | | | |
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SCHEDULE J (Form 990)

Department of the Treasury

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

United Mitochondrial Disease Foundation, Inc.

Employer identification number 25-1767180 Part I Questions Regarding Compensation

| | | | Yes | No |
|------------|--|----|-----|----|
| 1 a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | |
| | Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (such as maid, chauffeur, chef) | | | |
| | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | 2 | | |
| | | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | Compensation committee Written employment contract | | | |
| | Independent compensation consultant Compensation survey or study | | | |
| | Form 990 of other organizations Approval by the board or compensation committee | | | |
| | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| | organization or a related organization: | | | |
| а | Receive a severance payment or change-of-control payment? | 4a | | X |
| b | Participate in or receive payment from a supplemental nonqualified retirement plan? | 4b | | Х |
| С | Participate in or receive payment from an equity-based compensation arrangement? | 4c | | Х |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the revenues of: | | | |
| а | The organization? | 5a | | X |
| b | Any related organization? | 5b | | Х |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the net earnings of: | | | |
| | The organization? | 6a | | X |
| b | Any related organization? | 6b | | Х |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | | | |
| | not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | X |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | |
| | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | X |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | |
| | Regulations section 53 4958-6(c)? | a | | ı |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Inc.

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of W | I-2 and/or 1099-MIS0 compensation | C and/or 1099-NEC | other deferred benefits (B)(i)-(D) | | | in column (B) | |
|----------------------------|------|--------------------------|-------------------------------------|-------------------------------------|------------------------------------|---------|----------|---|--|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 | |
| (1) Brian T. Harman | (i) | 181,455. | 0. | 0. | 10,887. | 16,838. | 209,180. | 0. | |
| President & CEO | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | |
| (2) Philip E. Yeske, PhD | (i) | 140,637. | 0. | 0. | 8,438. | 15,803. | 164,878. | 0. | |
| Science & Alliance Officer | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | |
| (3) Beth Whitehouse | (i) | 131,068. | 0. | 0. | 7,864. | 12,512. | 151,444. | 0. | |
| Director of Development | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. | |
| | (i) | | | | | | | | |
| | (ii) | | | | | | | | |
| | (i) | | | | | | | | |
| | (ii) | | | | | | | | |
| | (i) | | | | | | | | |
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| | (i) | | | | | | | | |
| | (ii) | | | | | | | | |
| | (i) | | | | | | | | |
| | (ii) | | | | | | | <u> </u> | |
| | (i) | | | | | | | | |
| | (ii) | | | | | | | | |
| | (i) | | | | | | | | |
| | (ii) | | | | | | 1 | L | |

United Mitochondrial Disease Foundation, Inc.

| Schedule J (Form 990) 2022 Inc. | 25-1767180 | Page 3 |
|--|---|---------------|
| Part III Supplemental Information | | |
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part I | I. Also complete this part for any additional information | n. |
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SCHEDULE 0 (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

United Mitochondrial Disease Foundation,

Employer identification number 25-1767180

| Form 990, Part I, Line 1, Description of Organization Mission: |
|--|
| to provide support to affected individuals and families. |
| |
| Form 990, Part VI, Section B, line 11b: |
| The 990 is shared with the Board of Trustees. |
| |
| Form 990, Part VI, Section B, Line 15: |
| The Executive Committe of the Board of Trustees is responsible for |
| determining the Executive Director's and Key Employees compensation and |
| benefits. |
| |
| Form 990, Part VI, Line 17, List of States receiving copy of Form 990: |
| AL, AK, AR, AZ, CA, CT, FL, GA, IL, KS, KY, LA, MD, MA, ME, MI, MN, MD, MS, NH, NJ, NM, NY, OH, OK |
| OR,PA,RI,SC,WA,WI |
| |
| Form 990, Part VI, Section C, Line 19: |
| The organization's governing documents and conflict of interest policy are |
| made available to the public upon request. The organization's financial |
| statements are made available to the public through the organization's |
| website. |
| |
| Form 990, Part XI, Line 2c |
| The Executive and Finance Committees review and have responsibility for |
| oversight of the audit. |
| |